

Data migration:

What to know before getting started

Data is at the heart of every organization so when a merger and acquisition, new system upgrade, or regulatory change arises, a data migration project becomes a necessary undertaking.

A data migration is the process of transferring data between storage types, formats or computer systems; an initiative that underpins the success of many strategic moves, technology advancements, and customer-centric decisions.

8 moves to migrate data

Pre-migration assessment

A thorough analysis of what your data, processes, and pain points look like prior to working on your migration is critical. You need to understand where you are now before you can successfully chart the path forward.

Defined scope of work

Before starting your project, make sure that you have a clearly defined goal and strategy to accomplish a migration. This should consider budget, timeline, team, and technology.

Current state of data

Ahead of migrating data to a new system, it's critical that you understand the quality of information that you are currently storing and using. Complete a data hygiene analysis before starting the migration.

The team behind the project

While technology will be your medium for getting data from one system to the other, the team behind your data migration project is essential to ensuring a smooth transition and change management.

Further, it's likely that a migration will impact various business areas and departments. With the right stakeholders, you can better represent and address common and competing priorities.





Priority alignment

Given that departments may have differing priorities, it's important for the leaders to remain transparent on how the migration will take place, what the primary priorities will be, and what may be tackled later.

Ensure that the team is aligned on the project roadmap, scope of work, and objectives - and that there is constant communication on priority management.

Training the team

To see higher return on data investments, training the team on consistent data practices, data literacy, and technology becomes essential. It also eases the adoption process for users as the migration takes place and new technology is integrated.

Tools to get the job done

Data migrations are a huge feat with an even greater impact. Investing your budget in the right technology is crucial to get you across the finish line and beyond.

A data quality platform that can integrate into your tech stack, run full-volume analysis across disparate sources, and appropriately consolidate data into a comprehensive, single view is exactly what you need to perform the data migration successfully and properly manage data quality in the future.